



Lesson 2: Setup & File Management

New Job, Customer Details, Auto Closet Setup, Save/Name Job, Naming the Closet

To install the program on your computer please refer to the **installation guide** available at <u>http://www.closetcad.net/storxcad/help</u>





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New Job	Open Existing Job

Choose 'New Job' to start designing.

Choose 'Open Existing Job' to open an old existing file. The directory will be defaulted to where your last file has been saved. If this is the first time you are using the program, the default directory will be the quotes folder in your installation directory, which is located at C:\Program Files\3dcadsoft\StorXCad\quotes.

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Name Date modified Type	Size		
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3dCadSoft BO2.3dcs	B 05_showroom.3dcs	🔲 122.3dcs	
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backplanetest.3dcs	B basicCalNY.3dcs	dcs 🗰 basictestcalny.3dcs	
🗉 basket dim.3dcs	📕 bluehinge.3dcs	🔲 closetcad1.3dcs	
🗉 colours.3dcs	Colours2.3dcs	🔟 colourstest.3dcs	
CORNER.3dcs	E corptest1.3dcs	🖼 crown test.3dcs	
DESIGN PROBLEMS.3dcs	🗉 eastside2.3dcs	EDIT WIDTH.3dcs	
Editgrid Test.3dcs	🗉 example.3dcs	E FLUTE.3dcs	
flute_test.3dcs	🔟 jog1.3dcs	🔲 nametest.3dcs	
oldfilebasemoldingtesth.3dcs	oldfilebasemoldingtesth-w.3dcs	oldfilebasemoldingtestw.3dcs	
🗉 parexplain.3dcs	planview.3dcs.3dcs	🔳 price test - to John.3dcs	
🖬 pricetest.3dcs	E Problem 06 08.3dcs	Rail rules for Fairfield.3dcs	
🗉 serialisetest.3dcs	🖽 shelf edge error.3dcs	🔳 Slope Issue.3dcs	
🖬 test.3dcs	E Test2.3dcs	📕 test 1 Dark Walnut.3dcs	
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e name: 3d Cad Soft Pricing tables.3dcs			Open



Customer Details			×
Customer Details * First Name		- Shipping Details-	omer Details
* Last Name Street Address		Ship To Name Street Address	
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Job Details:			BOM Settings
Lead No: Designer:		Date: Need B⊍Date:	22/05/2009
Quote Value: Notes:		Install By Date:	22/05/2009
* Required Field)K Cancel

When you create a new design, the **Customer Details** dialog will be shown to enter the **customer details** (such as Name, Address, Contact details, etc) and the job information (Job name, Manufactory No., Designer name, Design Date, etc).

You can choose 'Cancel' to skip the dialog.



The customer details can be edited later by using the Customer Details Icon in Plan View.



Hit 'OK' to exit Customer Details and this dialog will appear:

The **Room Layout Wizard** can be used for all reach in closets and rectangular spaces of any size.

Start with the left front wall and enter the desired values.

You can use the '**Tab**' key to advance from field to field; it will take you around the space clockwise, then through the Top Shelf, Ceiling Height and Base Molding dimensions.

Top Shelf, Ceiling Height and Base Molding dimensions can be edited later if needed by using the Global Settings Icon that shows in Plan View.



Global Settings

Hit 'Auto' to be taken to the first Plan View



Room Layout Wizard



This is a basic Plan View.

It shows the wall dimensions you set up and the green zone shows the three dimensional space you can build in.





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Select the 'Save As' icon to bring up the standard 'Save As' dialog



Once the system detected a file with the same name of the one you entered in the target directory, it will give you the option to overwrite it or not.



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Once the file you are working on got the name, this name will be listed on the top left hand corner.

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Multiple closets or different closet versions in the same job can be added simply by using the 'Add New Closet' and 'Copy Closet' buttons. The Job Manager allows you to edit the closet details.

This dialog can be used to print and email various documents related to the current job.

Turn on the checks under each column for the project file you want to print or email.

The prefix e- stands for e-mail and p- for print.

'BOM Revisions' will show all the BOM versions stored in this job.

Click 'View Closet' to take you back to the plan view.

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	Add New Closet Remove Closet Edit Closet Prop Copy Closet	
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n the Closet Properties dialog you can change closet **name** and **type**. Both are just descriptive details and they do not alter the job itself.

Double click on the closet you want to choose and a Closet Properties dialog will be shown.

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The closet name that you have just entered will be displayed on the upper left corner.